

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	30/04/2014		
To: Hong Kong Exchanges and	Clearing L	imited		
Name of Issuer	The Bank	of East Asia, Lin	nited	
Date Submitted	02/05/2014			
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : 00023	Description	on:	Ordinary	Shares
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	N/A	N/A	N/A
Increase/(decrease)	_	N/A	-	N/A
Balance at close of the month	_	N/A	<u>N/A</u>	N/A
(2) Stock-code :	Description	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)	_			
Balance at close of the month				

N/A

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•	Preference	Sharee
<i>_</i> -	I ICICICIICC	Duales

currency):

Stock code : N/A Descr	iption: Su	ıbstitute Prefe	rence Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code:Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,290,496,521	N/A	Nil	N/A
Increase/ (decrease) during the month	37,716,451	N/A	Nil	N/A
Balance at close of the month	2,328,212,972	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM	•	selectives of the	,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares issuable	Granted	Fi4	C 11 - 4	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff						
Exercise price						
HK\$ 21.25	Nil	Nil	Nil	Nil	Nil	15,000
(12/04/2007)						,
Ordinary shares						
(Note 1)						
2. Staff						
Exercise price						
HK\$ 28.49	Nil	Nil	Nil	Nil	Nil	3,600,000
$\frac{11K^{\circ} 20.49}{(12/04/2007)}$	1411	1411	1411	1411	1411	3,000,000
Ordinary shares						
(Note 1)						
3. Staff						
Exercise price	Nil	Nil	NISI	Nil	Nil	5 000 000
HK\$ 32.00	INII	INII	Nil	NII	NII	5,800,000
(19/04/2011)						
Ordinary shares						_
(Note 1)						
4. Staff						
Exercise price						
HK\$ 28.99	Nil	Nil	Nil	Nil	Nil	5,134,000
(19/04/2011)						
Ordinary shares						
(Note 1)						

For Main Board and GEM listed issuers

					For Main Board and C	JEWI IISIEU ISSUEIS
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including AGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff Exercise price HK\$ 31.40 (19/04/2011) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	5,650,000
		To	otal A. (Ordin	ary shares)	Nil	_
			(Prefere	nce shares)	Nil	
			(0	Other class)	N/A	_
Total funds raised dur	ing the month	from exercise of	of			_
options (State currenc	-			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	Попш	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _		\			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_ _				_	
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	her Movements in	- Joseph Simile						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable					the month
				(Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
2.	Open offer		State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable					
				(Note 1)		,	`		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price: HK \$	29.051	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Board approval date: (dd/mm/yyyy)	Ordinary (02/04/2014) (27/03/2014)	37,716,451	Nil
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	·		
8.	Consideration issue	At price : State currency	у	Issue and allotment date : (dd/mm/yyyy)	(/ /)	Nil	Nil
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			y ———	date : (dd/mm/yyyy) EGM approval date:			_

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
		Class of shares issuable (Note 1)	: _	-		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)	Nil	Nil
	Teorganisation	EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)	: _					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)	Nil	Nil
		EGM approval date: (dd/mm/yyyy)	(/	/)		
			refe	ren	ce sl	nares nares class) Nil	- - -
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):			(1	37,710	6,451
						(2	· -	
	otal increase / (decrease) in preference shares during						N	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						N/	A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	\mathbf{R}	oard a	nd	GFM	listed	issuers

Remarks (if any):	
Submitted by:	Law Chun Tak, Alson
Title:	Company Secretary
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.